



FDB'S GETS COURT APPROVAL OF ITS RESTRUCTURING PLAN

Madrid, 2 October 2023 – Food Delivery Brands (FDB) announced today that has received the court approval for the Restructuring Plan that was agreed earlier this year by a significant majority of its creditors. The Restructuring Plan, which includes the capitalization of a substantial portion of the group's indebtedness and the provision of additional liquidity, is expected to be completed towards the end of 2023 or the beginning of 2024, once all the conditions precedent have been satisfied.

Julian Díaz, Chairman Designate of FDB, and Jacobo Caller, outgoing CEO, said: *"we are delighted to have achieved this key milestone in the restructuring process of FDB, which would have never been possible without the continued support of our shareholders and creditors. We firmly believe that our business has now a strong platform from which to unlock its full potential"*.