



## NOTICE TO NOTEHOLDERS

**Madrid, Spain, 13 July 2023.** Foodco Bondco, S.A.U.(the “**Issuer**”) announced today that the indenture dated as of May 3, 2019 (as amended and supplemented, the “**Indenture**”) governing the Issuer’s 6<sup>1</sup>/<sub>4</sub>% Senior Secured Notes due 2026 (the “**Notes**”) has been amended with consent of more than 90% of holders of the Notes to *inter alia*, (1) capitalize unpaid interest on the Notes as of 13 July 2023; (2) provide for interest going forward to be capitalized as payment-in-kind interest on a monthly basis at 6.25% per annum; (3) permit holders of a majority in aggregate principal amount of the Notes to instruct for interest due on July 15 and January 15 of a particular year to be paid in cash; and (4) permit holders of a majority in aggregate principal amount of the Notes to instruct for capitalized interest to be paid in cash at any time, by notice.

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### ***Disclaimer***

*This announcement is not intended to create any contract, representation, warranty, undertaking, express or implied or other legal relations and is not an invitation or offer or commitment with respect to any loans, securities or other financing.*

*This announcement contains “forward-looking” information. The forward-looking information is based upon certain assumptions about future events or conditions and is intended to illustrate hypothetical results under those conditions. Actual events or conditions are unlikely to be consistent with, and may materially differ from, those assumed. We do not undertake to update this announcement and you are cautioned not to place undue reliance on any forward-looking information.*