

## NOTICE TO BONDHOLDERS

of

## FOODCO BONDCO, S.A.U.'s

61/4% Senior Secured Notes due 2026

Common code: Reg S: 199073389; Rule 144A: 199073435

ISIN: Reg S: XS1990733898; Rule 144A: XS1990734359

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## Telepizza publishes 2019 results and bondholder report

Madrid, Spain — April 16, 2020, 10:00 a.m.

Foodco Bondco, S.A.U. (formerly, Tasty Bondco 1, S.A.U.), a subsidiary of Telepizza Group S.A. (together with its subsidiaries, the "<u>Group</u>"), announced today that it has published the Group's 2019 results and related bondholder report on its website (<a href="https://www.telepizza.com/en/investors/telepizza-investor-relations/">https://www.telepizza.com/en/investors/telepizza-investor-relations/</a>).

The Group's 2019 results do not reflect the impact of the outbreak of novel coronavirus COVID-19. The COVID-19 pandemic and measures undertaken to reduce its spread present a significant challenge to the Group's business. At this time, the Group is unable to accurately predict the impact that COVID-19 will have on its operations due to uncertainties, including the severity and duration of the outbreak, and actions that may be taken by governmental authorities. The Group intends to provide a more detailed assessment of the impact of COVID-19, which will be significant, on its results of operations, financial condition and liquidity in connection with the delivery of its report for the three months ended March 31, 2020.

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This announcement may constitute a public disclosure of inside information by the Group for the purposes of Article 7 under Regulation (EU) 596/2014 (16 April 2014).

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